

**LOUISVILLE METRO GOVERNMENT  
FINANCIAL DISCLOSURE STATEMENT  
(Pursuant to Louisville Metro Ordinance §21.03)**

Metro Officer's Name: \_\_\_\_\_  
Last First Middle

Current Business/Government/Address/Phone Number:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Current Home Address:  
\_\_\_\_\_

Metro Officer's Title **OR** Elected Office Sought:  
\_\_\_\_\_

Occupation of Metro Officer: \_\_\_\_\_

Occupation of Metro Officer's Spouse \_\_\_\_\_

**I. BUSINESS INTERESTS**

**If you or any member of your family, (see definition of family in LMO §21.01) have any interest in any organization doing business with Metro government or any agency or officer of Metro Government AND**

- 1) You or your family member have an interest in the organization that is greater than 5% of the total ownership **OR** has a fair market value of \$10,000 or more;  
**OR**
- 2) You or your family member received more than \$5,000 compensation from the organization in the preceding calendar year. (This does not include compensation from ownership of, **OR** income derived from publicly traded securities unless you **OR** your family member own more than 5% of the value of the publicly traded securities.)

<b>Business Organization Name</b>	<b>Address</b>	<b>Phone Number</b>
_____	_____	_____
_____	_____	_____
_____	_____	_____

**II. REAL PROPERTY INTERESTS (Attach additional sheet if necessary)**

List below the location and zoning designation of all real property within Jefferson County, other than your primary residence, in which you or any member of your family had an interest of \$10,000 or more during the preceding calendar year **AND** which was the subject of:

Check appropriate box:

- ☐ Any condemnation proceeding  
☐ Any planning and Zoning proceeding  
☐ Any other administrative or court proceeding wherein Louisville-Jefferson County **OR** any of its agencies is an interested party.

Property Location \_\_\_\_\_

Zoning Designation \_\_\_\_\_ Identify Proceeding \_\_\_\_\_

### III. PRIVATE INTEREST IN PENDING PUBLIC ACTION

Identify any contract with, or matter pending before any Metro Government agency or the Metro Council in which you or any member of your family has any private financial interest directly or indirectly:

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### **NOTICE:**

This financial disclosure statement must be filed annually by April **AND/OR** within 21 days of initial appointment/employment of "Government Officers". It must be amended and filed within 10 days of a change in circumstances that makes the previously filed statement inaccurate or incomplete.

1. Section 523.030 of the Kentucky Revised Statutes provides that "A person is guilty of perjury in the second degree when he makes a material false statement which he does not believe in a subscribed written instrument for which an oath is required or authorized by law with the intent to mislead a public servant in the performance of his official functions. Perjury in the second degree is a Class A misdemeanor."
2. Upon receipt by the Ethics Commission, all Financial Disclosure Statements shall be public records.
3. Nothing in this statement shall be construed to require any officer to disclose any specific dollar amounts.
4. After written notice of failure to timely file a Financial Disclosure Statement, any officer who fails to file within ten (10) business days of such notice may be fined by the Ethics Commission a sum not less than twenty-five dollars (\$25) nor more than five hundred dollars (\$500).

I, \_\_\_\_\_ (Print Name), being duly sworn, do solemnly swear that all the information presented herein is true and correct to the best of my knowledge under the pains and penalties of perjury.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

State of Kentucky:

County of Jefferson:

Subscribed and sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_

My Commission expires: \_\_\_\_\_

\_\_\_\_\_  
Notary Public